



Edison Opto Corporation
Investor's Conference
2022/8/5



Stock No: 3591

Disclaimer



Edison's presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The forward-looking statements in this release reflect the current belief of **Edison** as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.

Briefing Outline



Company Profile

Financial Information

Future Outlook

Company Profile

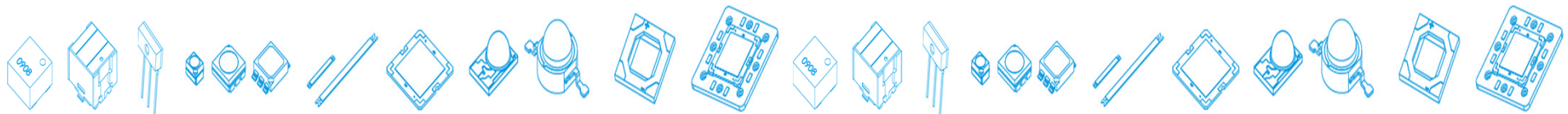
Financial Information

Future Outlook

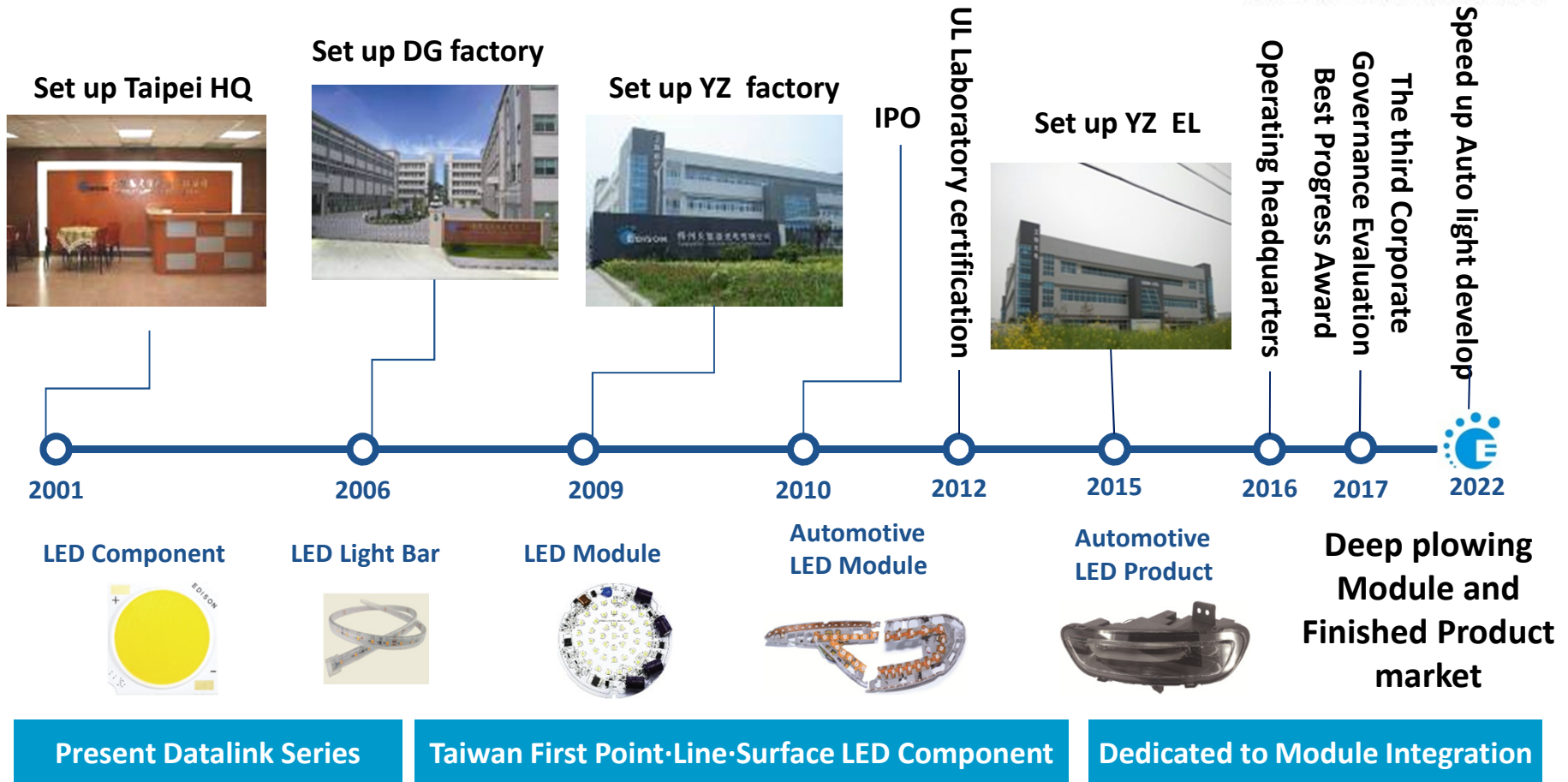
Company Introduction



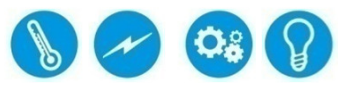
Founded : 2001/10
IPO: 2010/11
Director: Jason Wu
CEO: Jason Wu
Employee: Around 700
Capital: US\$ 45 Million
Address: 17F, No. 17, Qiao-he Rd., Zhong-he Dist.,
New Taipei City 235, Taiwan (R.O.C.)
Product: i) LED lighting(Components, Modules and Finish products)
ii) LED Automotive(Components and Modules)
iii) Optical Datalink Components



Company History



2006 first TEMO technology integration program platform

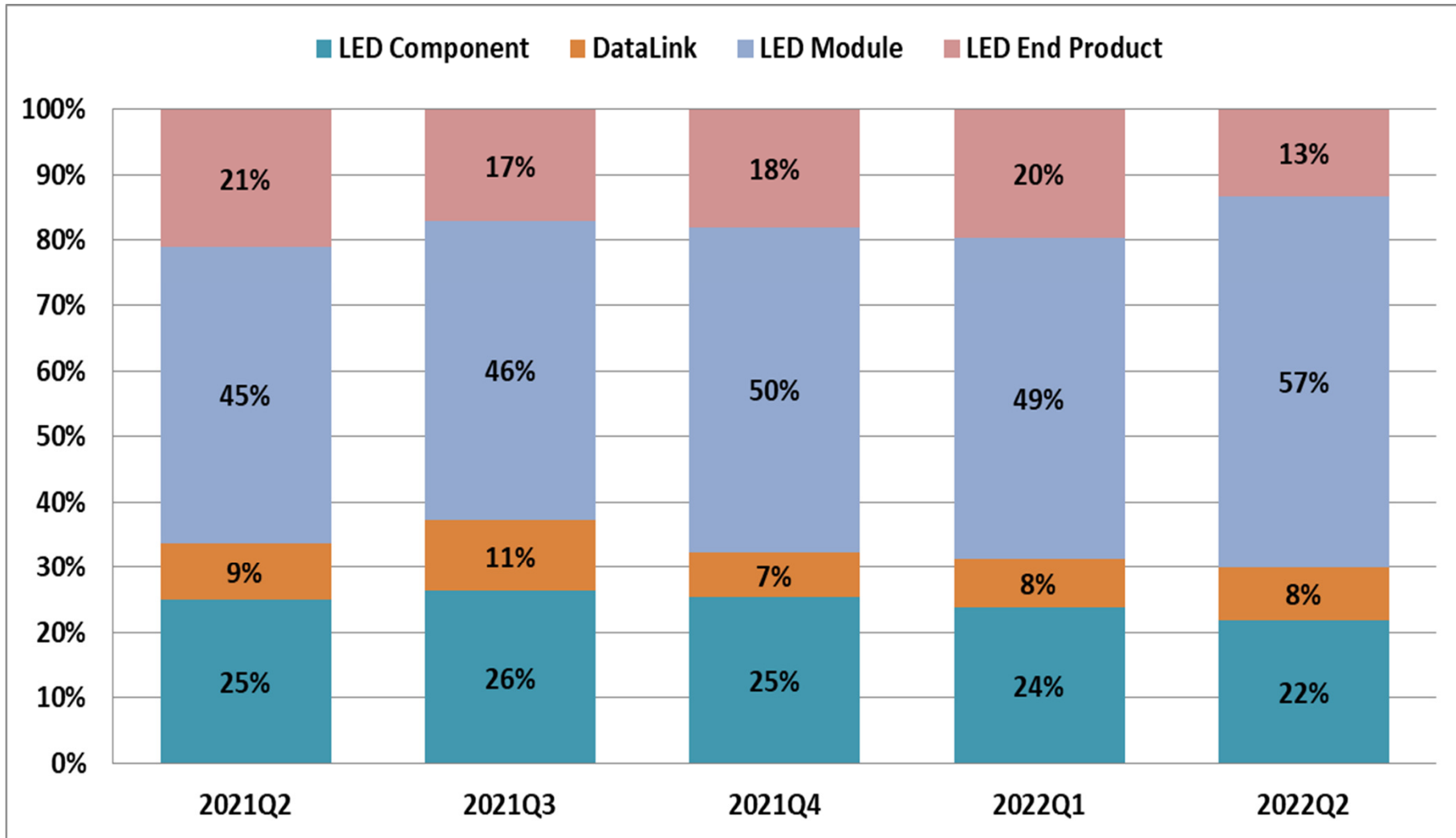


Company Profile

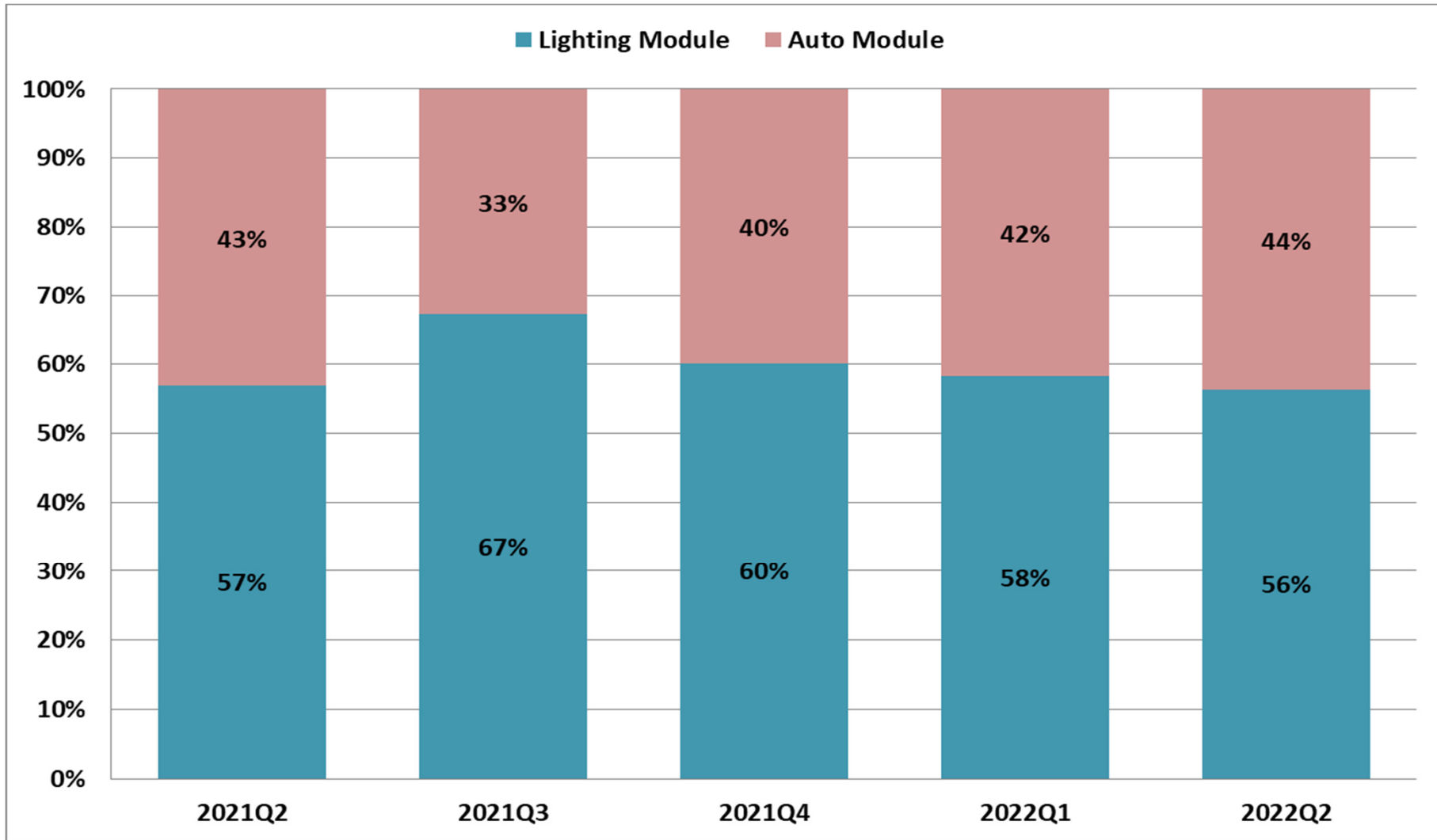
Financial Information

Future Outlook

Product Revenue Mix



LED Module Revenue Mix



Income Statement (QoQ)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2022 Q2		2022 Q1		QoQ	
		Amount	%	Amount	%	Amount	%
Sales Revenue		469,034	100.0%	474,325	100.0%	(5,291)	-1.1%
Cost of Goods Sold		346,470	73.9%	362,513	76.4%	(16,043)	-4.4%
Gross Profit		122,564	26.1%	111,812	23.6%	10,752	9.6%
Operating Expense		107,842	23.0%	94,221	19.9%	13,621	14.5%
Operating Profit		14,722	3.1%	17,591	3.7%	(2,869)	-16.3%
Interest Income		3,631	0.8%	3,346	0.7%	285	8.5%
Foreign Exchange Gain		12,374	2.6%	986	0.2%	11,388	1155.0%
Interest Expense		(4,109)	-0.9%	(4,383)	-0.9%	274	6.3%
Other Non-Operating Gain (Loss)		(1,156)	-0.2%	3,548	0.7%	(4,704)	-132.6%
Net income before tax		25,462	5.4%	21,088	4.4%	4,374	20.7%
Income Tax		5,157	1.1%	2,884	0.6%	2,273	78.8%
Net income after tax		20,305	4.3%	18,204	3.8%	2,101	11.5%
Profit, attributable to:							
Owners of parent		15,545	3.3%	16,460	3.5%	(915)	-5.6%
Non-controlling interests		4,760	1.0%	1,744	0.4%	3,016	172.9%
		20,305	4.3%	18,204	3.8%	2,101	11.5%
EPS (NT\$ dollars)		0.12		0.14		(0.02)	

Income Statement (YoY)



NT\$ Thousand BEYOND ILLUMINATION

Item	Period	2022/1-6		2021/1-6		YoY	
		Amount	%	Amount	%	Amount	%
Sales Revenue		943,359	100.0%	1,120,730	100.0%	(177,371)	-15.8%
Cost of Goods Sold		708,983	75.2%	835,389	74.5%	(126,406)	-15.1%
Gross Profit		234,376	24.8%	285,341	25.5%	(50,965)	-17.9%
Operating Expense		202,063	21.4%	192,652	17.2%	9,411	4.9%
Operating Profit		32,313	3.4%	92,689	8.3%	(60,376)	-65.1%
Interest Income		6,977	0.7%	6,927	0.6%	50	0.7%
Foreign Exchange Gain (Loss)		13,360	1.4%	(5,797)	-0.5%	19,157	330.5%
Interest Expense		(8,492)	-0.9%	(10,686)	-1.0%	2,194	20.5%
Other Non-Operating Gain		2,392	0.3%	14	0.0%	2,378	16985.7%
Net income before tax		46,550	4.9%	83,147	7.4%	(36,597)	-44.0%
Income Tax		8,041	0.9%	7,342	0.7%	699	9.5%
Net income after tax		38,509	4.1%	75,805	6.8%	(37,296)	-49.2%
Profit, attributable to:							
Owners of parent		32,005	3.4%	70,417	6.3%	(38,412)	-54.5%
Non-controlling interests		6,504	0.7%	5,388	0.5%	1,116	20.7%
		38,509	4.1%	75,805	6.8%	(37,296)	-49.2%
EPS (NT\$ dollars)		0.26		0.60		(0.34)	

Balance Sheet



NT\$ Million

Item	2022/6/30		2021/12/31		2021/6/30	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	1,103	29.0%	1,176	29.1%	967	24.5%
Accounts & Notes Receivable	398	10.5%	444	11.0%	531	13.5%
Inventory	284	7.5%	316	7.8%	280	7.1%
Other Current Assets	129	3.4%	219	5.4%	255	6.5%
Property, Plant and Equipments	1,665	43.7%	1,666	41.2%	1,687	42.8%
Other Long-Term Assets	227	6.0%	226	5.6%	221	5.6%
Total Assets	3,806	100.0%	4,047	100.0%	3,941	100.0%
Current Liability	470	12.3%	737	18.2%	681	17.3%
Non-current Liability	513	13.5%	526	13.0%	644	16.3%
Total Liability	983	25.8%	1,263	31.2%	1,325	33.6%
Capital	1,354	35.6%	1,289	31.9%	1,226	31.1%
Paid-in Capital	1,519	39.9%	1,619	40.0%	1,586	40.2%
Retained Earnings and other Equity	(139)	-3.7%	(209)	-5.2%	(226)	-5.7%
Treasury stocks	(59)	-1.6%	(59)	-1.5%	(63)	-1.6%
Minority Interest	148	3.9%	144	3.6%	93	2.4%
Total Shareholders' Equity	2,823	74.2%	2,784	68.8%	2,616	66.4%
Total Liability and Shareholders' Equity	3,806	100.0%	4,047	100.0%	3,941	100.0%

Company Profile

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Future Outlook

Deep plowing Module and Finished Product market



LED Lighting Finish products



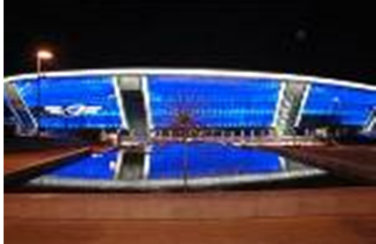
Automotive LED Module



LED Component



⇒ Edison's revenue portfolio diversified and continued to deepen the lighting modules and finished product applications market, and end consumers more closely linked. Develop to LED EMS Provider.



Edison Group

Q&A

Global lighting solution leader

TEMO

LDMS

Edison Opto Corporation

Lighting Design Manufacturing Service